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E-Filed on 1/8/08

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**STATUS AND AGENDA FOR  
JANUARY 11, 2008 HEARINGS**

Date of Hearing: January 11, 2008

Time of Hearing: 9:30 a.m.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**9:30 a.m.**

1. Adv. 06-1212, Binford Medical Developers, LLC et al. v. Fidelity National Title Group et al., **Status Conference re Amended Complaint** Filed by SUSAN WILLIAMS SCANN on behalf of BINFORD MEDICAL DEVELOPERS, LLC against COMPASS FINANCIAL PARTNERS LLC [DE 80]

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**Status:** Binford and Compass appear to be the real parties in interest to this action. The settlement proposed between Binford and Compass would resolve this complaint.

2. **Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS in the amount of** filed by LENARD E. SCHWARTZER on behalf of USA COMMERCIAL MORTGAGE COMPANY [DE 2033]

**Opposition Filed:** 12/29/2006 Opposition with Certificate of Service Filed by SUSAN WILLIAMS SCANN on behalf of BINFORD MEDICAL DEVELOPERS, LLC [DE 2329]

**Reply Filed** 1/08/2007 *Reply In Support of Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS* Filed by LENARD E. SCHWARTZER on behalf of USA COMMERCIAL MORTGAGE COMPANY [DE 2378]

**Stipulation Filed:** 10/11/2007 Stipulation By USACM LIQUIDATING TRUST and Between Binford Medical Developers *Continuing Hearing on Objection to Claim 784 of Binford Medical Developers* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 4977]

**Related Filing:** 10/12/2007 Order Approving Stipulation to Continue the Hearing on Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS LLC [DE 4988]

**Stipulation Filed:** 12/11/2007 Stipulation By USACM LIQUIDATING TRUST and Between Binford Medical Developers *Continuing Hearing on Objection to Claim 784* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 5464, 5474]

**Related Filing:** 10/12/2007 Order Approving Stipulation to Continue the Hearing on Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS, LLC [DE 5470]

**Status:** Hearing rescheduled from 1/17/2007; 3/15/2007; 4/26/2007; 6/15/2007; 10/15; and 12/20.

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3. **Motion to Extend Time to Further Extend Deadline to File Objection to Allowance of Claims** Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 5461]

**Related Filing:** Notice of Hearing on Motion to Further Extend Deadline to objection to Allowance of Claims (with Certificate of Service)[DE 5463]

Notice of Posting to Website [DE 5547]

**Status:** No objections have been received.

4. Adv. 06-1212, Binford Medical Developers, LLC et al. v. Fidelity National Title Group et al., **Order Shortening Time [DE 103] Re: Motion to Approve Settlement And Compromise of Claim** Filed by GEORGANNE W. BRADLEY on behalf of COMPASS FINANCIAL PARTNERS LLC [DE 93]

**Response Filed:** 12/17/2007 Response with Certificate of Service to *Motion to Approve Settlement and Compromise of Claims* Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST [DE 101]

01/04/2008 Response with Certificate of Service Filed by ARIEL E. STERN on behalf of BINFORD LENDERS, LLC [DE 109]

**Related Filing:** 12/11/2007 *Ex Parte Application for Order Shortening Time to Hear Motion to Approve Settlement and Compromise of Claim* Filed by GEORGANNE W. BRADLEY on behalf of COMPASS FINANCIAL PARTNERS LLC [DE 94]

**Status:**

DATED: January 8, 2008.

**LEWIS AND ROCA LLP**

By: /s/ Rob Charles (#6593)

Susan M. Freeman, AZ 4199 (*pro hac vice*)

Rob Charles, NV 6593

*Counsel for USACM Liquidating Trust*

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PROOF OF SERVICE

COPY of the aforementioned sent via e-mail or U.S. First Class Mail on January 8, 2008 to the parties listed on the Post-Effective Official Service List for Limited Notice No. 3 Dated September 21, 2007.

/s/ Christine E. Laurel

Christine E. Laurel  
Lewis and Roca LLP